

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re Methyl Tertiary-Butyl Ether
("MTBE") Products Liability Litigation

This document relates to:

All Cases in MDL 1358 in which PDV
Midwest Refining, L.L.C. has been properly
named and served and for which an answer is
due.

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) Master File C.A. No. 1:00-1898

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) MDL 1358 (SAS)
) No. M21-88
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CORPORATE DISCLOSURE STATEMENT FOR
PDV MIDWEST REFINING, L.L.C.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, PDV Midwest Refining, L.L.C. submits the following Corporate Disclosure Statement:

PDV Midwest Refining, L.L.C. is 100% owned by VPHI Midwest, Inc., whose parent corporation is CITGO Petroleum Corporation. No publicly held corporation owns 10% or more of its stock.

Dated: November 15, 2013

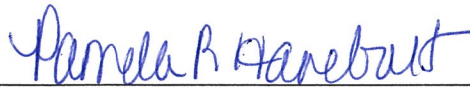
Respectfully submitted,

CITGO PETROLEUM COMPANY

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CERTIFICATE OF SERVICE

The undersigned, an attorney, certifies that on November 15, 2013, a copy of the
CORPORATE DISCLOSURE STATEMENT FOR PDV MIDWEST REFINING, L.L.C.
was served upon all parties of record via LexisNexis File and Serve.

A handwritten signature in blue ink, reading "Pamela R. Hanebrust", is written over a horizontal line.